Contact Information Form

Contact Name:		
Telephone Number:	Fax Number:	
Email Address:		
Information and Notes:		

Date	Why Contacted	Comments	Special Notes	Follow-Up Date
				_

ENVIROMENTAL PREFERENCE ASSESSMENT

In considering your ideal work environment, which of the selections below most appeal to you?

Sound & Noise Preference	Physical Environment Preference
□ quiet	☐ sitting at a desk or table
□ noise, like cars or street noises	☐ standing at a table or machinery
□ music	☐ moving or walking around
□ people talking	□ no preference
Interaction with People Preference	Type of Work Environment Preference
□ being by myself with the door closed	□ office
□ being with other people who are quiet	☐ factory/warehouse
□ being with other people who are talking	\square store
or doing things	□ hospital (or similar)
□ no preference	□ outdoors
Attire & Dress Preference	Work Hours and Shifts Preference
□ casual	☐ day shift (typically 7am–5pm)
□ uniform	☐ swing/evening shift (typically 3pm–midnight)
□ professional	☐ graveyard/night shift (midnight–7am)
□ no preference	
Schedule Preference	
☐ weekdays: (circle days that you prefer)	
Monday Tuesday Wednesday Thu	rsday Friday
□ weekends: (circle days that you prefer)	
Saturday Sunday	
□ no preference	

NATURAL ABILITIES, SKILLS AND TALENTS ASSESSMENT

Skills Category:	Skills
-------------------------	---------------

Are you most comfortable with... (Choose one that most fits you)







☐Gather Information ☐Connect with people

☐Work with things

Skills Inventory

From the list below, check all of the things you enjoy or do well:

Analytical	Nurturing
☐ discovering	☐ helping others
☐ measuring	☐ listening
□ working with numbers	☐ getting along with others
☐ games like chess	☐ making friends
□ working with money	☐ baby-sitting
☐ doing experiments	☐ leading teams of people
☐ using calculators	☐ understanding people
\Box doing puzzles \Box gro	up games or projects
□ organizing	\square protecting
☐ comparing things/numbers	☐ teaching others
□ playing with numbers in my head	\square nursing
Mechanical	Systematic
☐ fixing things	☐ working on computers
☐ taking things apart	☐ reading or telling stories
□ inventing	☐ memorizing names or numbers
□ running machines	□ budgeting money
☐ taking care of cars	☐ jigsaw puzzles
☐ handling tools	☐ following directions
□ building things	□ putting things in order
□ shaping things	☐ writing neatly
☐ lifting/moving things	□ collecting information
☐ delivering things	☐ memory for details
☐ doing craft projects	☐ filing information

Enterprising	Creative							
☐ leading or directing	☐ thinking of new ideas							
□ setting/meeting deadlines	□ photographing							
☐ making decisions	☐ dancing to music							
	□ cooking, planning meals							
□ planning meetings/parties	□ coordinating colors							
□ speaking in front of others	designing							
□ taking risks	☐ making layouts/drafting							
☐ talking easily with strangers ☐ using my imagination								
□ planning action/activities □ drawing or sketching								
□ coming up with new projects □ planting a garden								
☐ getting others involved	□ expressing emotion							
Take a careful look at the skills inventousing: 1	ry list and circle the top 10 skills that you most enjoy							
2								
3								
4								
5								
6								
7								
8								
9								
10								
occupation. What skills fit into an industry wou wo	ed, determine what talents are you using in your current stry or job that you would like to be doing? Do you see all prefer to move into instead of the area you are take a closer look at those skills and potential business							
	e results of your self-evaluation and determined an arallels your skills inventory you will want to begin							
Ask yourself which industries most inte								
2								
3								

INTEREST ASSESSMENT
What do you really care about?
With my family:
In my neighborhood:
In my social circle and with friends:
In my town:
In the world:
How can you help take care of the things you care about?
What things do you want to do some time during your life?
What industries interest you?

What sounds like the ideal job to you? (You may want to use a separate sheet of paper for this. The ideal job is usually more that just a job title.)

ASSE	SSI	MENT	RESUI	TS:

Look at the results of your self-evaluation then take a few minutes to transfer your assessment results into the spaces below. This will allow you to view all of the material at once. Once you see what you have selected, you will begin to have a better feel for what work environment you prefer, what you are naturally adept at doing, and what industries interest you.

You might enjoy, as an exercise, going on to a good search engine on the Internet, such as google.com, and trying some of the words from yours skills assessment as "key words." Watch what happens! The results might surprise you and can provide some food-for-thought in jobs or businesses you may not have considered. With these "key words" in hand, you can begin to do research that shows you areas, jobs and industries that may prove very rewarding for your career success.

1	71	7	I	71	R	T	I	H	7	7 .	C	7	7	V	T	F	7	4	7	V	7)	1	F	Λ	V	L	7	7	Q) 7	V	7	1	7	7	۸	7	Г	Þ)	Q	F	I	7.	F	I	2	E	۸	J	~	F	<u>'</u> C	7
1	•	,	L	/ /	1	L	1	r	•	Z.		1	- 1		L.	C		A	1	v	L	,	1	c	Ι,	v	v	1		T	U	"	V	/	7	E	21	v	7	,	r	1	۲.	C	•	٦,	L	r	٠ <i>/</i>	C.	71	/ (١.	C	7.7	٠.

YOUR NATURAL ABILITIES, TALENTS AND SKILLS PROFILE:

YOUR INDUSTRY/JOB INTERESTS:

INTERVIEW SELF-EVALUATION	
Dress:	
Preparation:	
Body Language:	
Responses:	
Closure:	
Well Done	
Needs Improvement	

Directions: Compare the position you have now with the one you are considering, using the following factors.

Opportunity Comparison

Current Job	New Opportunity	Job factor under consideration
		Position Title
		Your fit with the corporate culture
		Rapport with management
		Rapport with co-workers
		Working environment
		Management responsibilities and advancement opportunities
		Project Management responsibilities and advancement opportunities
		Decision-making autonomy
		Freedom to effect change, or capability to make a difference
		Promotion potential
		Challenging and appealing work
		Base salary
		Benefits (see benefits check list)
		Ability to effectively perform job duties
		Industry stability and growth cycle expectations
		Future salary advancement and earning potential
		Desired location
		Travel requirements
		Miscellaneous considerations or value-added perks
Total:	Total:	

Score:	Current Job
	New Opportunity
	Opportunity Differential (+/-)

Directions: Compare the job you have now with the one for which you are applying, to evaluate the following factors.

Opportunity Compensation Comparison

Current Job	New Opportunity	Factor to consider	
\$	\$	Base Salary	
\$	\$	Management bonuses (perks)	
\$	\$	Value of stock	
\$	\$	Profit sharing	
\$	\$	Pension	
\$	\$	Retirement/401K (or similar)	
\$	\$	Tax savings accounts	
\$	\$	Reimbursement of expenses	
\$	\$	Expense account	
\$	\$	Relocation expenses	
\$	\$	Insurance for self	
\$	\$	Insurance for family/dependents	
\$	\$	Insurance for Auto/Vehicle	
\$	\$	Property taxes	
\$	\$	State taxes	
\$	\$	Other taxes	
\$	\$	Other additional expenses	
\$	\$	Totals	

Score:	Current Job
	New Opportunity
	Opportunity Differential (+/-)

Directions: If you need to compare the community you now live in andthe community of the new opportunity where you may relocate, evaluate the following factors.

Benefits to family comparison

Current Community	New Community	Factor to consider
		Size of community
		Climate, average high/average low
		Cost of living differential (from above)
		Schools
		Churches, Synagogues, Temples etc.
		Special attractions
		Special features
		Proximity to extended family
		Entertainment opportunities in community

Score:	Current Community	
	New Community	
	Community Comparison Differential (+/-)	

Directions: Compare the job benefits you have now with the benefits of the company for which you are applying.

Benefits Checklist

Current Employer	New opportunity Employer	Benefit to check, evaluate and consider	Yes, benefit offered	No, benefit not offered
		Medical Coverage (PPO, HMO, other)		
		Chiropractic Coverage		
		Holistic/Alternative Healthcare coverage		
		Dental Coverage		
		Vision Coverage		
		Short-term disability		
		Long-term disability		
		Life insurance		
		Executive life insurance		
		Flex spending tax-free account for		
		daycare		
		Flex spending tax-free account for		
		medical		
		Stock purchase		
		Stock options		
		Flextime scheduling		
		Telecommuting		
		Vacation		
		Personal leave		
		Medical (maternity/family) leave to 12		
		wks		
		Sick leave		
		Professional sabbatical		
		Senior dependent care (nursing home)		
		Miscellaneous, not listed		

Score:	Current Employer Benefits	
	New Opportunity Employer Benefits	
	Community Comparison Differential (+/-)	